

Fill in this information to identify the case:

Debtor name: Relativity Media, LLC
 United States Bankruptcy Court for the Southern District of New York
 Case number: 18-11358

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
1	Carat USA Scott Hughes 2700 Pennsylvania Ave 2nd Floor Santa Monica, CA 90404	Carat USA Scott Hughes PHONE: 917-326-7676 FAX: EMAIL: scott.hughes@dentsuagis.com	Trade	Contingent	\$0.00		\$10,661,144.68
2	Jones Day Todd Geremia 250 Vesey Street New York, NY 10281-1047	Jones Day Todd Geremia PHONE: 212.326.3429 FAX: 212.755.7306 EMAIL: trgeremia@jonesday.com	Professional Services		\$0.00		\$8,157,483.64
3	RED Kevin McDonald c/o EuropaCorp USA 345 N Maple Dr. Ste. 123 Beverly Hills, CA 90210	RED Kevin McDonald PHONE: 310-205-0255 FAX: EMAIL: kmcdonald@europacorp.com	Trade	Disputed	\$0.00		\$6,270,751.50
4	Heatherden Securities LLC David Miller 40 West 57Th St. New York, NY 10019	Heatherden Securities LLC David Miller PHONE: 212-974-6000 FAX: EMAIL: Keith.Wofford@ropesgray.com	Professional Services		\$0.00		\$5,844,000.00

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5	Skadden, Arps, Slate, Meagher & Flom LLP Van C. Durrer, II 300 S. Grand Ave., Suite 3400 Los Angeles, CA 90071	Skadden, Arps, Slate, Meagher & Flom LLP Van C. Durrer, II PHONE: 213.687.5200 FAX: 213.621.5200 EMAIL: van.durrer@skadden.com	Professional Services		\$0.00		\$3,856,031.00
6	Ryan Kavanaugh Address on file		Former Employee Compensation	Disputed	\$0.00		\$3,762,244.00
7	Sheppard, Mullin, Richter & Hampton LLP David Sunkin 333 South Hope Street, 43rd Floor Los Angeles, CA 90071-1422	Sheppard, Mullin, Richter & Hampton LLP David Sunkin PHONE: 213.617.4252 FAX: 213.443.2750 EMAIL: dsunkin@sheppardmullin.com	Professional Services		\$0.00		\$3,383,887.77
8	Kasima LLC Attention: Chief Executive Officer c/o Digital Cinema Implementation Partners, LLC One International Blvd. 9th Floor Mahwah, NJ 07495	Kasima LLC Attention: Chief Executive Officer PHONE: FAX: 201-252-4215 EMAIL:	Trade	Contingent and Unliquidated	\$0.00		\$2,747,350.00
9	Adam Fields c/o Gregory P. Korn Kinsella Weitzman Iser Kump & Aldisert LLP 808 Wilshire Boulevard Third Floor Santa Monica, CA 90401	Adam Fields c/o Gregory P. Korn PHONE: 310-566-9807 FAX: 310-566-9877 EMAIL: gkorn@kwikalaw.com	Litigation	Unliquidated	\$0.00		\$2,560,073.30
10	Macquarie c/o Samuel A. Newman Gibson, Dunn & Crutcher LLP 333 South Grand Avenue Los Angeles, CA 90071-3197	Macquarie c/o Samuel A. Newman PHONE: 213.229.7644 FAX: 213.229.6644 EMAIL: snewman@gibsondunn.com	Professional Services		\$0.00		\$2,219,420.71

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11	Litigation Trust c/o Togut Segal Frank A. Oswald One Penn Plaza Suite 3335 New York, NY 10119	Litigation Trust Frank A. Oswald PHONE: 212-594-5000 FAX: 212-967-4258 EMAIL: frankoswald@teamtogut.com	Professional Services		\$0.00		\$1,970,000.00
12	HYFN, Inc. Attention President or General Counsel 1235 Hermosa Ave. Ste. 300 Hermosa Beach, CA 90254	HYFN, Inc. Attention President or General Counsel PHONE: 310-971-9300 FAX: EMAIL:	Trade	Contingent and Unliquidated	\$0.00		\$1,945,394.86
13	Cinedigm Digital Cinema Corp Gregory S. Loffredo 902 Broadway 9th Floor New York, NY 10010	Cinedigm Digital Cinema Corp Gregory S. Loffredo PHONE: 424 281 5400 FAX: EMAIL: gloffredo@cinedigm.com	Trade	Contingent and Unliquidated	\$0.00		\$1,668,543.00
14	US Trustee Serene K. Nakano Office of United States Trustee SDNY 201 Varick Street New York, NY 10014	US Trustee Serene K. Nakano PHONE: (212) 668-2255 FAX: (212) 510-0500 EMAIL: serene.nakano@usdoj.gov	US Trustee Fees	Contingent	\$0.00		\$1,320,000.00
15	Left Behind Investments Attention President or General Counsel 1 St. Paul Street Suite 701 St. Catharines, ON L2R 7L Canada	Left Behind Investments Attention President or General Counsel PHONE: FAX: EMAIL: scott@ollawood.com	Trade		\$0.00		\$1,052,473.00
16	Carol Genis Address on file		Former Employee Compensation		\$0.00		\$1,007,308.00
17	International Alliance of Theatrical Stage Employees (IATSE) Joe Kohanski c/o Bush Gottlieb 801 N. Brand Blvd Suite 950 Glendale, CA 91203	International Alliance of Theatrical Stage Employees (IATSE) Joe Kohanski PHONE: 818-973-3253 FAX: 818-973-3201 EMAIL: jkohanski@bushgottlieb.com	Trade		\$0.00		\$940,956.00

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18	Dana Brunetti c/o Don Steele 450 N. Roxbury Drive 8th Floor Beverly Hills, CA 90210-4222	Dana Brunetti c/o Don Steele PHONE: 310-248-3114 FAX: 310-276-8310 EMAIL: ds@hjth.com	Employee		\$0.00		\$906,277.00
19	Togut, Segal & Segal LLP Frank A. Oswald One Penn Plaza Suite 3335 New York, NY 10119	Togut, Segal & Segal LLP Frank A. Oswald PHONE: 212-594-5000 FAX: 212-967-4258 EMAIL: frankoswald@teamtogut.com		Professional Services	\$0.00		\$891,284.13
20	Black White, LLC Attention: Jasa McCall C/O TREEHOUSE FILMS, LLC 4450 LAKESIDE DRIVE, STE.225 BURBANK, CA 91505	Black White, LLC Attention: Jasa McCall PHONE: FAX: EMAIL: Jasa@treehousefilms.net		Trade	\$0.00		\$779,342.00
21	Browne George Ross, LLP Eric George 2121 Avenue of the Stars Suite 2800 Los Angeles, CA 90067	Browne George Ross, LLP Eric George PHONE: 310.274.7100 FAX: 310.275.5697 EMAIL: egeorge@bgrfirm.com		Professional Services	Disputed	\$0.00	\$536,855.37
22	Alvarez & Marsal Hamish Allanson 540 West Madison Street Suite 1800 Chicago, IL 60661	Alvarez & Marsal Hamish Allanson PHONE: 312 601 4220 FAX: 312 332 4599 EMAIL: hamish.allanson@alvarezandmarsal.com		Professional Services	\$0.00		\$526,295.94
23	Guild's Counsel Joe Kohanski c/o Bush Gottlieb 801 N. Brand Blvd Suite 950 Glendale, CA 91203	Guild's Counsel Joe Kohanski PHONE: 818-973-3253 FAX: 818-973-3201 EMAIL: jkohanski@bushgottlieb.com		Professional Services	Unliquidated	\$0.00	\$500,000.00
24	Fishbowl, LLC Attention: James W. Hale 751 Fairfax Ave. Los Angeles, CA 90046	Fishbowl, LLC Attention: James W. Hale PHONE: 310-550-1111 FAX: EMAIL: jim@fishbowlfilms.net		Trade	\$0.00		\$464,149.00

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25	Deluxe Digital Cinema, Inc. Attention President or General Counsel File #56477 Los Angeles, CA 90074	Deluxe Digital Cinema, Inc. Attention President or General Counsel PHONE: FAX: EMAIL:	Trade		\$0.00		\$451,824.45
26	Regal Entertainment Group - Attn: Film Division Attention: Robert Engel P.O. Box 844360 Los Angeles, CA 90084	Regal Entertainment Group - Attn: Film Division Attention: Robert Engel PHONE: 865-925-9412 FAX: EMAIL: Bob.Engel@regalcinemas.com	Trade		\$0.00		\$384,500.00
27	Workshop Creative LLC Attention: Robert Myers 9006 Melrose Ave West Hollywood, CA 90069	Workshop Creative LLC Attention: Robert Myers PHONE: 310-86-2100 FAX: EMAIL: robm@workshopcreative.net	Trade		\$0.00		\$383,782.50
28	Ken Halsband Address on file		Employee		\$0.00		\$350,769.00
29	Robert Keach c/o Bernstein Shur 100 Middle Street PO Box 9729 Portland, ME 04104-5029	Robert Keach c/o Bernstein Shur PHONE: 207 228-7334 FAX: 207 774-1127 EMAIL: rkeach@bernsteinshur.com	Professional Services		\$0.00		\$315,646.47
30	GDC Digital Cinema Network (USA), LLC Jason Shin 1016 West Magnolia Blvd. Burbank, CA 91506	GDC Digital Cinema Network (USA), LLC Jason Shin PHONE: 818-824-6440 FAX: 877-643-2872 EMAIL: jason.shin@gdc-tech.com	Trade	Contingent and Unliquidated	\$0.00		\$312,469.00
31	Cinedigm Digital Cinema Corp dba Pavilion Theatre Attention President or General Counsel 55 Madison Ave. Suite 300 Morristown, NJ 07960	Cinedigm Digital Cinema Corp dba Pavilion Theatre Attention President or General Counsel PHONE: FAX: EMAIL:	Trade	Contingent and Unliquidated	\$0.00		\$291,666.00

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32	Taft Stettinius & Hollister LLP Jack J. Hagerty 111 East Wacker Suite 2800 Chicago, IL 60601	Taft Stettinius & Hollister LLP Jack J. Hagerty PHONE: (312) 836-4055 FAX: (312) 966-8481 EMAIL: jhagerty@taftlaw.com	Professional Services	Contingent	\$0.00		\$256,308.94
33	QNO, LLC Hamish Allanson 11401 Chalon Rd. Los Angeles, CA 90049	QNO, LLC Hamish Allanson PHONE: FAX: EMAIL:	Trade	Disputed	\$0.00		\$250,000.00
34	Story Pictures Brent Almond 23852 Pacific Coast Highway Suite 465 Malibu, CA 90265	Story Pictures Brent Almond PHONE: 310-788-0021 FAX: EMAIL:	Trade	Disputed	\$0.00		\$250,000.00
35	Buddha Jones Attention President or General Counsel 1714 Ivar Ave Hollywood, CA 90028	Buddha Jones Attention President or General Counsel PHONE: 323-962-5100 FAX: EMAIL: marinam@buddha-jones.com	Trade		\$0.00		\$248,350.00
36	Screen Actors Guild (SAG) Joe Kohanski c/o Bush Gottlieb 801 N. Brand Blvd Suite 950 Glendale, CA 91203	Screen Actors Guild (SAG) Joe Kohanski PHONE: 818-973-3253 FAX: 818-973-3201 EMAIL: jkohanski@bushgottlieb.com	Trade		\$0.00		\$239,610.00
37	American Film Market & Conference (AFM) Joe Kohanski c/o Bush Gottlieb 801 N. Brand Blvd Suite 950 Glendale, CA 91203	American Film Market & Conference (AFM) Joe Kohanski PHONE: 818-973-3253 FAX: 818-973-3201 EMAIL: jkohanski@bushgottlieb.com	Trade		\$0.00		\$208,563.00

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38	Drinker Biddle Robert K. Malone 600 Campus Dr. Florham Park, NJ 07932-1047	Drinker Biddle Robert K. Malone PHONE: (973) 549-7080 FAX: (973) 360-9831 EMAIL: robert.malone@dbr.com	Professional Services		\$0.00		\$200,045.95
39	Kasowitz, Benson, Torres & Friedman LLP Andrew Glenn 1633 Broadway New York, NY 10019	Kasowitz, Benson, Torres & Friedman LLP Andrew Glenn PHONE: (212) 506-1747 FAX: (212) 506-1800 EMAIL: aglenn@kasowitz.com	Professional Services		\$0.00		\$196,192.90
40	Viacom Christa A. D'Alimonte 1515 Broadway New York, NY 10036	Viacom Christa A. D'Alimonte PHONE: 212-258-6000 FAX: EMAIL: christa.d' alimonte@viacom.com	Trade		\$0.00		\$192,968.20
41	Christie Digital Systems USA John M. Kline and Richard Wallace 10550 Camden Drive Cypress, CA 90630	Christie Digital Systems USA John M. Kline and Richard Wallace PHONE: 714-236-8610 FAX: 714-503-3385 EMAIL: Jack.Kline@christiedigital.com; Richard.Wallace@christiedigital.com	Trade	Contingent and Unliquidated	\$0.00		\$184,320.00
42	Concept Arts Studios, Inc. Attention President or General Counsel 4201 Wilshire Blvd 5th Floor Los Angeles, CA 90010	Concept Arts Studios, Inc. Attention President or General Counsel PHONE: 323-461-3696 FAX: EMAIL: frontdesk@conceptarts.com	Trade		\$0.00		\$150,000.00
43	Reid Rogers Address on file		Employee		\$0.00		\$143,077.00
44	Brett Dahl Address on file		Employee		\$0.00		\$143,077.00

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45	National Research Group, Inc dba NRG Attention President or General Counsel 5780 W Jefferson Los Angeles, CA 90016	National Research Group, Inc dba NRG Attention President or General Counsel PHONE: 323-406-6200 FAX: EMAIL: inquiry@nrgmr.com	Trade		\$0.00		\$140,250.00
46	Mob Scene LLC Attention President or General Counsel 5750 Wilshire Blvd Suite 530 Los Angeles, CA 90036	Mob Scene LLC Attention President or General Counsel PHONE: 323-648-7200 FAX: EMAIL: brett.abbey@mobscene.com	Trade		\$0.00		\$129,533.50
47	Allied Integrated Marketing Attention President or General Counsel 55 Cambridge Parkway, Ste.200 Cambridge, MA 02142	Allied Integrated Marketing Attention President or General Counsel PHONE: FAX: 617-292-7900 EMAIL: jmatzkin@psh.com	Trade		\$0.00		\$126,790.62
48	Market Force Information Inc Attention: CMS AR Post Office Box 270355 Louisville, CO 80027	Market Force Information Inc Attention: CMS AR PHONE: 303-536-1924 FAX: 303.402.6915 EMAIL:	Trade		\$0.00		\$121,343.60
49	Technicolor Creative Services USA Inc. Attention President or General Counsel 1631 Gardena Avenue Glendale, CA 91204	Technicolor Creative Services USA Inc. Attention President or General Counsel PHONE: 818-500-9090 FAX: 818-500-4099 EMAIL:	Trade		\$0.00		\$120,255.75
50	Sony Electronics Inc Esperanza Mendez 16530 Via Esprillo San Diego, CA 92127	Sony Electronics Inc Esperanza Mendez PHONE: 858-942-8503 FAX: 858-942-8186 EMAIL: esperanza.mendez@am.sony.com	Trade		\$0.00		\$113,700.00

DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized and designated signatory for the limited liability companies named as the debtors in attached **Schedule A** (the “**Debtors**”), declare under penalty of perjury that, upon a review of the Debtors’ books and records, I have a reasonable belief that the consolidated list of the Debtors’ top 50 general unsecured creditors is true and correct.

By: /s/ Colin M. Adams
Name: Colin M. Adams
Title: Chief Restructuring Officer

SCHEDULE A

List of Debtors

Entity	Case Number	Entity	Case Number
Relativity Fashion, LLC	18-11291	RML Acquisitions I, LLC	18-11329
RML Distribution Domestic, LLC	18-11292	RML Acquisitions II, LLC	18-11330
Rogue Digital, LLC	18-11301	RML Acquisitions III, LLC	18-11331
3 Days to Kill Productions, LLC	18-11302	RML Acquisitions IV, LLC	18-11332
21 & Over Productions, LLC	18-11304	RML Acquisitions IX, LLC	18-11333
Armored Car Productions, LLC	18-11305	RML Acquisitions V, LLC	18-11334
Best of Me Productions, LLC	18-11306	RML Acquisitions VI, LLC	18-11335
Black or White Films, LLC	18-11307	RML Acquisitions VII, LLC	18-11336
Blackbird Productions, LLC	18-11308	RML Acquisitions VIII, LLC	18-11337
Brick Mansions Acquisitions, LLC	18-11309	RML Acquisitions X, LLC	18-11338
Don Jon Acquisitions, LLC	18-11310	RML Acquisitions XI, LLC	18-11339
DR Productions, LLC	18-11311	RML Acquisitions XIII, LLC	18-11340
Furnace Films, LLC	18-11312	RML Desert Films, LLC	18-11341
Malavita Productions, LLC	18-11313	RML Distribution International, LLC	18-11342
Movie Productions, LLC	18-11314	RML Echo Films, LLC	18-11343
Paranoia Acquisitions, LLC	18-11315	RML Film Development, LLC	18-11344
Phantom Acquisitions, LLC	18-11316	RML Hector Films, LLC	18-11345
Relative Motion Music, LLC	18-11317	RML International Assets, LLC	18-11346
Relative Velocity Music, LLC	18-11318	RML November Films, LLC	18-11347
Relativity Development, LLC	18-11319	RML Oculus Films, LLC	18-11348
Relativity Films, LLC	18-11320	RML Romeo and Juliet Films, LLC	18-11350
Relativity Foreign, LLC	18-11321	RML Turkeys Films, LLC	18-11351
Relativity Holdings LLC	18-11322	RML WIB Films, LLC	18-11352
Relativity Jackson, LLC	18-11323	RMLDD Financing, LLC	18-11353
Relativity Media Distribution, LLC	18-11324	Rogue Games, LLC	18-11354
Relativity Media Films, LLC	18-11325	Roguelife LLC	18-11355
Relativity Music Group, LLC	18-11326	Safe Haven Productions, LLC	18-11356
Relativity Production LLC	18-11327	Snow White Productions LLC	18-11357
Relativity Rogue, LLC	18-11328	Relativity Media, LLC	18-11358